



PAYGW Tax Variation – Year ending 30 June 2021

Name of Applicant 1: _____ Date of Birth: _____ Employer Name: _____ Employee I.D. (if known): _____ Employer ABN: _____ Employer Payroll Address & Telephone Number: Address: _____ _____ PH: _____ Job Description: _____ Annual Base Salary: _____ Other Salary \$ (please specify below): _____ Please specify: Bonus Commission Overtime Other: _____ Please provide a recent pay slip. ATTACHED (should your salary be expected to increase from 1 July 2020 please advise details) Do you have a HECS debt: YES NO Please provide description and amount of any reportable fringe benefits: _____ Are you currently salary sacrificing into superannuation? YES NO Do you have Private Hospital Cover? YES NO	Name of Applicant 2: _____ Date of Birth: _____ Employer Name: _____ Employee I.D. (if known): _____ Employer ABN: _____ Employer Payroll Address & Telephone Number: Address: _____ _____ PH: _____ Job Description: _____ Annual Base Salary: _____ Other Salary \$ (please specify below): _____ Please specify: Bonus Commission Overtime Other: _____ Please provide a recent pay slip. ATTACHED (should your salary be expected to increase from 1 July 2020 please advise details) Do you have a HECS debt: YES NO Please provide description and amount of any reportable fringe benefits: _____ Are you currently salary sacrificing into superannuation? YES NO Do you have Private Hospital Cover? YES NO
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DISCLAIMER:

Please note that you must contact us if your circumstances change during the year (eg. Salary increase, change of job, change of interest rate of loan, etc.) as this may result in the need to adjust your PAYG withholding tax variation to prevent a year-end tax liability arising.

I hereby declare that the information supplied is accurate, to the best of my knowledge:

Dated the _____ day of _____ 20__

Name of Taxpayer

Signature of Taxpayer

Please complete following details for each investment property owned.

Property 1:

Percentage of ownership: e.g. (Party 1 = 99% & Party 2 = 1%)

Owner 1: _____ Owner 2: _____

Address: _____

Date of Purchase: _____

Completion Date: _____
(if property is under construction)

Weekly Rental Income: _____
(or expected rental income upon completion)

Proposed rental increases:

Date: _____ \$ _____

Estimated Council and Water Rates:

Strata Levies:
(Body Corporate fees – if applicable) _____

Insurances: _____

COVID-19 Impacts on this property's income?

YES NO

Please provide loan statements for all loans associated with this property.

Loan Balance/s as at [date] _____:

Loan 1: _____ Interest Rate: _____

Fixed interest rate Variable interest rate

Principle & Interest Interest only

Loan 2: _____ Interest Rate: _____

Fixed interest rate Variable interest rate

Principle & Interest Interest only

Property 2:

Percentage of ownership: e.g. (Party 1 = 99% & Party 2 = 1%)

Owner 1: _____ Owner 2: _____

Address: _____

Date of Purchase: _____

Completion Date: _____
(if property is under construction)

Weekly Rental Income: _____
(or expected rental income upon completion)

Proposed rental increases:

Date: _____ \$ _____

Estimated Council and Water Rates:

Strata Levies:
(Body Corporate fees – if applicable) _____

Insurances: _____

COVID-19 Impacts on this property's income?

YES NO

Please provide loan statements for all loans associated with this property.

Loan Balance/s as at [date] _____:

Loan 1: _____ Interest Rate: _____

Fixed interest rate Variable interest rate

Principle & Interest Interest only

Loan 2: _____ Interest Rate: _____

Fixed interest rate Variable interest rate

Principle & Interest Interest only

Would you like a complimentary review of your **interest rates** and **loan structures** by a WSC Group Finance Lending Manager?

☐

Yes

☐

Not at the moment

Would you like a review of your **personal insurances** by a WSC Group Insurance Specialist to ensure you and your family have adequate protection?

☐

Not at the moment

☐

Yes (if yes, please provide a copy of your most recent statement)

Please complete following details for each investment property owned.

Property 3:

Percentage of ownership: e.g. (Party 1 = 99% & Party 2 = 1%)

Owner 1: _____ Owner 2: _____

Address: _____

Date of Purchase: _____

Completion Date: _____
(if property is under construction)

Weekly Rental Income: _____
(or expected rental income upon completion)

Proposed rental increases:
Date: _____ \$ _____

Estimated Council and Water Rates:

Strata Levies:
(Body Corporate fees – if applicable) _____

Insurances: _____

COVID-19 Impacts on this property's income?
YES NO

Please provide loan statements for all loans associated with this property.

Loan Balance/s as at [date] _____:

Loan 1: _____ Interest Rate: _____

Fixed interest rate Variable interest rate

Principle & Interest Interest only

Loan 2: _____ Interest Rate: _____

Fixed interest rate Variable interest rate

Principle & Interest Interest only

Property 4:

Percentage of ownership: e.g. (Party 1 = 99% & Party 2 = 1%)

Owner 1: _____ Owner 2: _____

Address: _____

Date of Purchase: _____

Completion Date: _____
(if property is under construction)

Weekly Rental Income: _____
(or expected rental income upon completion)

Proposed rental increases:
Date: _____ \$ _____

Estimated Council and Water Rates:

Strata Levies:
(Body Corporate fees – if applicable) _____

Insurances: _____

COVID-19 Impacts on this property's income?
YES NO

Please provide loan statements for all loans associated with this property.

Loan Balance/s as at [date] _____:

Loan 1: _____ Interest Rate: _____

Fixed interest rate Variable interest rate

Principle & Interest Interest only

Loan 2: _____ Interest Rate: _____

Fixed interest rate Variable interest rate

Principle & Interest Interest only

- Please provide a Quantity Surveyors Report (used to calculate the amount of depreciation claimable) if it has not already been provided
- Please provide a purchase settlement statement for each property if it has not already been provided
- Please provide borrowing costs schedules for each loan if it has not already been provided

Please note: For any assistance in completing this application please do not hesitate to contact our office.

NOTES: