

PAYGW Tax Variation - Year ending 30 June 2020

| TATOTT TAX VARIATION | Tear changes sure 2020 |
|--|---|
| Name of Applicant 1: | Name of Applicant 2: |
| Date of Birth: | Date of Birth: |
| Employer Name: | Employer Name: |
| Employee I.D. (if known): | Employee I.D. (if known): |
| Employer ABN: | Employer ABN: |
| Employer Payroll Address & Telephone Number: | Employer Payroll Address & Telephone Number: |
| Address: | Address: |
| PH: | PH: |
| Job Description: | Job Description: |
| Annual Base Salary: | Annual Base Salary: |
| Other Salary \$ (please specify below): | Other Salary \$ (please specify below): |
| Please specify: Bonus Commission | Please specify: Bonus Commission |
| Overtime Other: | Overtime Other: |
| Please provide a recent pay slip. ATTACHED (should your salary be expected to increase from 1 July 2019 please advise details) | Please provide a recent pay slip. ATTACHED (should your salary be expected to increase from 1 July 2019 please advise details) |
| Do you have a HECS debt: YES NO | Do you have a HECS debt: YES NO |
| Please provide description and amount of any reportable fringe benefits: | Please provide description and amount of any reportable fringe benefits: |
| Are you currently salary sacrificing into superannuation? | Are you currently salary sacrificing into superannuation? |
| YES NO | YES NO |
| Do you have Private Hospital Cover? | Do you have Private Hospital Cover? |
| YES NO | YES NO |
| | |
| | ircumstances change during the year (eg. Salary te of loan, etc.) as this may result in the need to prevent a year-end tax liability arising. |

I hereby declare that the information supplied is accurate, to the best of my knowledge:

Dated the _______ day of _______ 20___

Name of Taxpayer Signature of Taxpayer

| Please complete following details for each investment proper | erty owned. | |
|--|---|--|
| Property 1: | Insurances: | |
| Percentage of ownership: e.g. (Party 1 = 99% & Party 2 = 1%) | C4h as: | |
| Owner 1: Owner 2: | Other: | |
| Address: | | |
| | Please provide loan statements for all loans associated with this property. | |
| Date of Purchase: | Loan Balance/s as at [date]: | |
| Completion Date: (if property is under construction) | Loan 1: Interest Rate: | |
| Weekly Rental Income: (or expected rental income upon completion) | Fixed interest rate Variable interest rate | |
| Proposed rental increases: | Principal & Interest Interest only | |
| Date:\$ | Loan 2: Interest Rate: | |
| Estimated Council and Water Rates: | Fixed interest rate Variable interest rate | |
| Strata Levies: (Body Corporate fees – if applicable) | Principal & Interest Interest only | |
| Property 2: | Insurances: | |
| Percentage of ownership: e.g. (Party 1 = 99% & Party 2 = 1%) | Other: | |
| Owner 1: Owner 2: | _ | |
| Address: | Please provide loan statements for all loans associated with this property. | |
| Date of Purchase: | | |
| Completion Date: (if property is under construction) | Loan 1: Interest Rate: | |
| Weekly Rental Income: (or expected rental income upon completion) | Fixed interest rate Variable interest rate | |
| Proposed rental increases: | Principal & Interest Interest only | |
| Date:\$ Estimated Council and Water Rates: | Loan 2: Interest Rate: | |
| EStimated Council and water reads. | Fixed interest rate Variable interest rate | |
| Strata Levies: (Body Corporate fees – if applicable) | Principal & Interest Interest only | |
| | | |
| Would you like a complimentary review of WSC Group Finance Lending Manager? | your interest rates and loan structures by a | |
| | Yes Not at the moment | |
| Would you like a review of your personal insurances by a WSC Group Insurance Specialist to ensure you and your family have adequate protection? | | |
| Not at the moment Yes (if yes, | please provide a copy of your most recent statement) | |
| | | |

| Please complete following details for each investment property | owned. |
|---|---|
| Property 3: | Insurances: |
| Percentage of ownership: e.g. (Party 1 = 99% & Party 2 = 1%) | |
| Owner 1: Owner 2: | Other: |
| Address: | |
| | Please provide loan statements for all loans associated with this property. |
| Date of Purchase: | Loan Balance/s as at [date]: |
| Completion Date: (if property is under construction) | Loan 1: Interest Rate: |
| Weekly Rental Income: (or expected rental income upon completion) | Fixed interest rate Variable interest rate |
| Proposed rental increases: | Principal & Interest Interest only |
| Date:\$ | |
| Estimated Council and Water Rates: | Loan 2: Interest Rate: |
| | Fixed interest rate Variable interest rate |
| Strata Levies: (Body Corporate fees – if applicable) | Principal & Interest Interest only |
| Property 4: | Insurances: |
| Percentage of ownership: e.g. (Party 1 = 99% & Party 2 = 1%) | |
| Owner 1: Owner 2: | Other: |
| Address: | |
| | Please provide loan statements for all loans associated with this property. |
| Date of Purchase: | Loan Balance/s as at [date]: |
| Completion Date: (if property is under construction) | Loan 1: Interest Rate: |
| Weekly Rental Income: (or expected rental income upon completion) | Fixed interest rate Variable interest rate |
| Proposed rental increases: | Principal & Interest Interest only |
| . Date:\$ | |
| Estimated Council and Water Rates: | Loan 2: Interest Rate: |
| | Fixed interest rate Variable interest rate |
| Strata Levies: (Body Corporate fees – if applicable) | Principal & Interest Interest only |

- Please provide a Quantity Surveyors Report (used to calculate the amount of depreciation claimable) if it has not already been provided
- Please provide a purchase settlement statement for each property if it has not already been provided
- Please provide borrowing costs schedules for each loan if it has not already been provided

Please note: For any assistance in completing this application please do not hesitate to contact our office.

NOTES: