

PAYGW Tax Variation Year ending 30 June 2018

<p>Name of Applicant 1: _____</p> <p>Date of Birth: _____ TFN: _____</p> <p>Employer Name: _____</p> <p>Employee I.D. (if known): _____</p> <p>Employer ABN: _____</p> <p>Employer Payroll Address & Telephone Number: Address: _____ _____ PH: _____</p> <p>Job Description: _____</p> <p>Annual Base Salary: _____</p> <p>Other Salary \$ (please specify below): _____</p> <p>Please specify: Bonus Commission Overtime Other: _____</p> <p>Please provide a recent payslip. ATTACHED (should your salary be expected to increase from 1 July 2016 please advise details)</p> <p>Do you have a HECS debt: YES NO</p> <p>Please provide description and amount of any reportable fringe benefits: _____</p>	<p>Name of Applicant 2: _____</p> <p>Date of Birth: _____ TFN: _____</p> <p>Employer Name: _____</p> <p>Employee I.D. (if known): _____</p> <p>Employer ABN: _____</p> <p>Employer Payroll Address & Telephone Number: Address: _____ _____ PH: _____</p> <p>Job Description: _____</p> <p>Annual Base Salary: _____</p> <p>Other Salary \$ (please specify below): _____</p> <p>Please specify: Bonus Commission Overtime Other: _____</p> <p>Please provide a recent payslip. ATTACHED (should your salary be expected to increase from 1 July 2016 please advise details)</p> <p>Do you have a HECS debt: YES NO</p> <p>Please provide description and amount of any reportable fringe benefits: _____</p>
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Please complete following details for each investment property owned.

Property 1:

Percentage of ownership: e.g. (husband 99% - wife 1%, etc)

Owner 1: _____ Owner 2: _____

Address: _____

Date of Purchase: _____

Completion Date: _____
(if property is under construction)

Weekly Rental Income: _____
(or expected rental income upon completion)

Proposed rental increases:
Date: _____ \$ _____

Estimated Council and Water Rates:

Strata Levies:
(Body Corporate fees – if applicable) _____

Insurances: _____

Other: _____

Please provide loan statements for all loans associated with this property.

Loan Balance/s as at _____:

Loan 1: _____ Interest Rate: _____
Fixed rate Variable rate

Loan 2: _____ Interest Rate: _____
Fixed rate Variable rate

Loan 3: _____ Interest Rate: _____
Fixed rate Variable rate

Please complete following details for each investment property owned.

Property 2:

Percentage of ownership: e.g. (husband 99% - wife 1%, etc)

Owner 1: _____ Owner 2: _____

Address: _____

Date of Purchase: _____

Completion Date: _____
(if property is under construction)

Weekly Rental Income: _____
(or expected rental income upon completion)

Proposed rental increases:

Date: _____ \$ _____

Estimated Council and Water Rates:

Strata Levies:
(Body Corporate fees – if applicable) _____

Insurances: _____

Other: _____

Please provide loan statements for all loans associated with this property.

Loan Balance/s as at _____:

Loan 1: _____ Interest Rate: _____

Fixed rate Variable rate

Loan 2: _____ Interest Rate: _____

Fixed rate Variable rate

Loan 3: _____ Interest Rate: _____

Fixed rate Variable rate

Property 3:

Percentage of ownership: e.g. (husband 99% - wife 1%, etc)

Owner 1: _____ Owner 2: _____

Address: _____

Date of Purchase: _____

Completion Date: _____
(if property is under construction)

Weekly Rental Income: _____
(or expected rental income upon completion)

Proposed rental increases:

Date: _____ \$ _____

Estimated Council and Water Rates:

Strata Levies:
(Body Corporate fees – if applicable) _____

Insurances: _____

Other: _____

Please provide loan statements for all loans associated with this property.

Loan Balance/s as at _____:

Loan 1: _____ Interest Rate: _____

Fixed rate Variable rate

Loan 2: _____ Interest Rate: _____

Fixed rate Variable rate

Loan 3: _____ Interest Rate: _____

Fixed rate Variable rate

Notes:

Please complete following details for each investment property owned.

Property 4:

Percentage of ownership: e.g. (husband 99% - wife 1%, etc)

Owner 1: _____ Owner 2: _____

Address: _____

Date of Purchase: _____

Completion Date: _____
(if property is under construction)

Weekly Rental Income: _____
(or expected rental income upon completion)

Proposed rental increases:
Date: _____ \$ _____

Estimated Council and Water Rates:

Strata Levies:
(Body Corporate fees – if applicable) _____

Insurances: _____

Other: _____

Please provide loan statements for all loans associated with this property.

Loan Balance/s as at _____:

Loan 1: _____ Interest Rate: _____
Fixed rate Variable rate

Loan 2: _____ Interest Rate: _____
Fixed rate Variable rate

Loan 3: _____ Interest Rate: _____
Fixed rate Variable rate

- Please provide a Quantity Surveyors Report (used to calculate the amount of depreciation claimable) if it has not already been provided
- Please provide a purchase settlement statement for each property if it has not already been provided
- Please provide borrowing costs schedules for each loan if it has not already been provided

Please note: For any assistance in completing this application please do not hesitate to contact our office.

Would you like a complimentary review of your interest rates and loan structures by a WSC Group Finance Lending Manager?

☐ Yes

☐ Not at the moment

DISCLAIMER:

Please note that must contact us if your circumstances change during the year (eg. Salary increase, change of job, change of interest rate of loan, etc.) as this may result in the need to adjust your PAYG withholding tax variation to prevent a year end tax liability arising.

I hereby declare that the information supplied is accurate, to the best of my knowledge:

Dated the _____ day of _____ 20__

Name of Taxpayer

Signature of Taxpayer