

Please complete following details for each investment property owned.

Property 1:

Percentage of ownership: e.g. (Party 1 = 99% & Party 2 = 1%)

Owner 1: _____ Owner 2: _____

Address: _____

Date of Purchase: _____

Completion Date: _____
(if property is under construction)

Weekly Rental Income: _____
(or expected rental income upon completion)

Proposed rental increases:
Date: _____ \$ _____

Estimated Council and Water Rates:

Strata Levies:
(Body Corporate fees – if applicable) _____

Insurances: _____

Please provide loan statements for all loans associated with this property.

Loan Balance/s as at [date] _____:

Loan 1: _____ Interest Rate: _____

Fixed interest rate Variable interest rate

Principal & Interest Interest only

Loan 2: _____ Interest Rate: _____

Fixed interest rate Variable interest rate

Principal & Interest Interest only

Property 2:

Percentage of ownership: e.g. (Party 1 = 99% & Party 2 = 1%)

Owner 1: _____ Owner 2: _____

Address: _____

Date of Purchase: _____

Completion Date: _____
(if property is under construction)

Weekly Rental Income: _____
(or expected rental income upon completion)

Proposed rental increases:
Date: _____ \$ _____

Estimated Council and Water Rates:

Strata Levies:
(Body Corporate fees – if applicable) _____

Insurances: _____

Please provide loan statements for all loans associated with this property.

Loan Balance/s as at [date] _____:

Loan 1: _____ Interest Rate: _____

Fixed interest rate Variable interest rate

Principal & Interest Interest only

Loan 2: _____ Interest Rate: _____

Fixed interest rate Variable interest rate

Principal & Interest Interest only

Would you like a complimentary review of your **interest rates** and **loan structures** by a WSC Group Finance Lending Manager?

Yes Not at the moment

Would you like a review of your **personal insurances** by a WSC Group Insurance Specialist to ensure you and your family have adequate protection?

Not at the moment Yes (if yes, please provide a copy of your most recent statement)

Please complete following details for each investment property owned.

Property 3:

Percentage of ownership: e.g. (Party 1 = 99% & Party 2 = 1%)

Owner 1: _____ Owner 2: _____

Address: _____

Date of Purchase: _____

Completion Date: _____
 (if property is under construction)

Weekly Rental Income: _____
 (or expected rental income upon completion)

Proposed rental increases:
 Date: _____ \$ _____

Estimated Council and Water Rates:

Strata Levies:
 (Body Corporate fees – if applicable) _____

Insurances: _____

Please provide loan statements for all loans associated with this property.

Loan Balance/s as at [date] _____:

Loan 1: _____ Interest Rate: _____

Fixed interest rate Variable interest rate

Principal & Interest Interest only

Loan 2: _____ Interest Rate: _____

Fixed interest rate Variable interest rate

Principal & Interest Interest only

Property 4:

Percentage of ownership: e.g. (Party 1 = 99% & Party 2 = 1%)

Owner 1: _____ Owner 2: _____

Address: _____

Date of Purchase: _____

Completion Date: _____
 (if property is under construction)

Weekly Rental Income: _____
 (or expected rental income upon completion)

Proposed rental increases:
 Date: _____ \$ _____

Estimated Council and Water Rates:

Strata Levies:
 (Body Corporate fees – if applicable) _____

Insurances: _____

Please provide loan statements for all loans associated with this property.

Loan Balance/s as at [date] _____:

Loan 1: _____ Interest Rate: _____

Fixed interest rate Variable interest rate

Principal & Interest Interest only

Loan 2: _____ Interest Rate: _____

Fixed interest rate Variable interest rate

Principal & Interest Interest only

- Please provide a Quantity Surveyors Report (used to calculate the amount of depreciation claimable) if it has not already been provided
- Please provide a purchase settlement statement for each property if it has not already been provided
- Please provide borrowing costs schedules for each loan if it has not already been provided

Please note: For any assistance in completing this application please do not hesitate to contact our office.

NOTES: